# Solar Customer Journey Map





## Welcome Call

Your project manager will call you to introduce themselves and review the next steps.





## **Site Survey**

Your assigned project manager will contact you to schedule your site survey during your initial welcome call. This is typically scheduled within 5-10 days from signing your solar contract.



## **Design Approval**

You will receive your customized solar layout from our in-house design team to approve.



Customers are also responsible for providing our team with prompt responses for requested information to keep projects on schedule.



#### **Permit Issued**

10-30 Days

from Install

Permission to

**Operate (PTO)** 

Your project manager submits

a Net-Energy-Metering (NEM) application to the utility upon

receipt of final payment.

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We submit a permit package for approval from the building department.



Upon delivery of material to the job site, a progress payment is due.



## **Solar Installation**

Your solar installation can take anywhere from 1 to 5 days depending on the system size and complexity of the job.

#### **1-3 Days from Install**

## **Final Payment Due**

A final payment for the contract balance is due upon sign-off from the building inspector.





# **Final Inspection**

A final inspection ensures the system meets building codes and safety regulations.



#### **Client Orientation**

After you're granted Permission to Operate (PTO) from the utility, an orientation and delivery of your warranty packet will be scheduled with your Quality Assurance Manager.



#### 10 2 Weeks From PTO

#### **Review Request**

We send you a request for you to leave your honest feedback through an online review or private message.

#### 2 Every 12 Weeks

## Monitoring Updates



We keep an eye on your solar using our Know True-Up® Software to make sure there aren't any issues with your solar production and send you an energy update via email.



#### **3-6 Months From PTO**

#### **Service Appointment**

You'll receive an annual visual system inspection complete with a panel cleaning to keep your solar efficiency high.

These timelines are an estimate and may be subject to change due to: building department or utility-required electrical upgrades, or any other unforeseen conditions. Projects where engineering is required will also have longer timelines.

#### **Questions about the solar process?**

#### Call 844-OWN-SOLAR